

DPAS Quick Reference Guide

Copying a Work Plan

Copying a Work Plan

You can copy an existing plan from anyone who uses Maintenance in DPAS as long as they have made the plan Public.

- 1. Navigate to the **Maintenance/Work Plan** menu.
- 2. Enter your new Plan Id.
- Select Copy Plan Id checkbox. (The page refreshes and the Plan Type Cd and Plan Name are replaced with Using Plan Id).
- 4. Select the **Using Plan Id** browse button.

Search Criteria	_	
*Plan Id	LT0002 2	
Copy Plan Id	⊻3	
Using Plan Id		
Add	Soarch	Posot
Add	Search	Reset

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	Plan N	ame							
	Plan S	election	Other Activit	v Pla	ns 🗸				
		5	Search	y r na	Reset				
I	Select	Plan Id	Plan Type Cd		Plan Name	Plan Desc	Activity Name	Public	
6	elect	LOADTST001	LDTT - Load Testing	LOAD FORM) TEST (LIFTS	ELECTRIC FORKLIFT LOA	JIM BOBS SHOP	Yes	
	<u>Select</u>	<u>OC001</u>	PREV - Preventive Maintenance	UTIL	TRK OIL CHANGE	OIL CHANGE FOR UTILIT	CMH MAINT ACTY	Yes	=
	<u>Select</u>	REG30KTUNEUP	PREV - Preventive Maintenance	30KM	lileTuneUpAllVehic	Basic Periodic Tune-U	CMH MAINT ACTY	Yes	
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In the Using Plan Id Browse: You can search for a specific Plan Id, Plan Type Cd or Plan Name.

The default **Plan Selection** is *My Activity Plans* (displays plans for which you have access); however, to view plans made public by other Activities, select *Other Activity Plans*.

- 5. Select the **Search** button.
- 6. Select the hyperlink for **Plan Id** you wish to copy.

(You are returned to the **Search Criteria** page with the selected Plan Id displayed in **Using Plan Id**.)

7. Select the **Add** button.

DPAS Call Center 1-844-843-3727

DPAS Website http://dpassupport.golearnportal.org







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The Work Plan information populates from the plan that is being copied, but can be modified.

- 8. To make your new plan public to other DPAS users, make sure the **Public** checkbox is selected.
- 9. Select the **Add** button.

Select the checkbox(es) for tasks, parts, tools/equipment, or certifications to copy ALL detailed information for that category into your Work Plan. If the copied plan does not have tasks, parts, tools/equipment, or certifications, the checkbox(es) will be disabled.

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Select the numbered h	JNERIINK TO REVIEW	The details in the	WORK Plan I	Jefall Vlewer

Add						
*Plan Id	LT0002	*Plan Type Cd	LDTT-Load Testing 🔽			
*Plan Name	LOAD TEST FORKLIFTS	Est Hours	15.00			
Est Labor Cost	745.00	Est Non-Labor Cost	125.00			
*Plan Desc ELECTRIC FORKLIFT LOAD TEST						
Public	8 🗵	,				
Task(s)	<u>(12)</u>					
Part(s)	None					
Tool(s)/Equip	(<u>4</u>)					
Certification(s)	None					
Remarks						
History Remarks						
9 Add Cancel						

Any modifications to the details must be made using the Work Plan Details process.



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